



Entered on Docket  
December 21, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**ORDER SUSTAINING USACM LIQUIDATING TRUST'S OMNIBUS  
OBJECTION TO CLAIMS ASSERTING ADMINISTRATIVE STATUS AS IT  
PERTAINS TO GOOLD PATTERSON'S CLAIM NO. 10725-00761 AND (2)  
ALLOWING REMAINDER OF CLAIM NO. 10725-00761 AS A GENERAL  
UNSECURED CLAIM IN THE AMOUNT OF \$65,496.10**

The Court has considered the Stipulation to (1) Sustain USACM Liquidating Trust's Omnibus Objection to Claims Asserting Administrative Status as It Pertains to Goold Patterson's Claim No. 10725-00761 and (2) Allow the Remainder of Claim No. 10725-00761 as a General Unsecured Claim in the Amount of \$65,496.10 [DE 5519]. Based upon the stipulation and good cause appearing therefrom,

**IT IS HEREBY ORDERED:**

- Approving the Stipulation by and between the USACM Liquidating Trust ("USACM Trust") and Goold Patterson Ales & Day ("Goold Patterson");
- Sustaining a portion of the USACM Trust's Omnibus Objection to Claims Asserting Administrative Expense Status [DE 3253] as it pertains to Goold Patterson's Proof of Claim No. 10725-00761;
- Disallowing the administrative expense portion of Goold Patterson's Claim No. 10725-00761 in the amount of \$13,876.86;
- Allowing the remainder of Goold Patterson's Claim No. 10725-00761 in the amount of \$65,496.10 as a general unsecured claim;

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PREPARED AND SUBMITTED:

**LEWIS AND ROCA LLP**

By: /s/ RC (#0006593)

Susan M. Freeman


Rob Charles

John Hinderaker

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1 APPROVED AS TO FORM AND CONTENT:

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3 **GOOLD PATTERSON ALES & DAY**

4 By:   
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6 Goold Patterson Ales & Day  
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